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Vývoj indexů cen výrobců - 3. čtvrtletí 2012

Český statistický úřad
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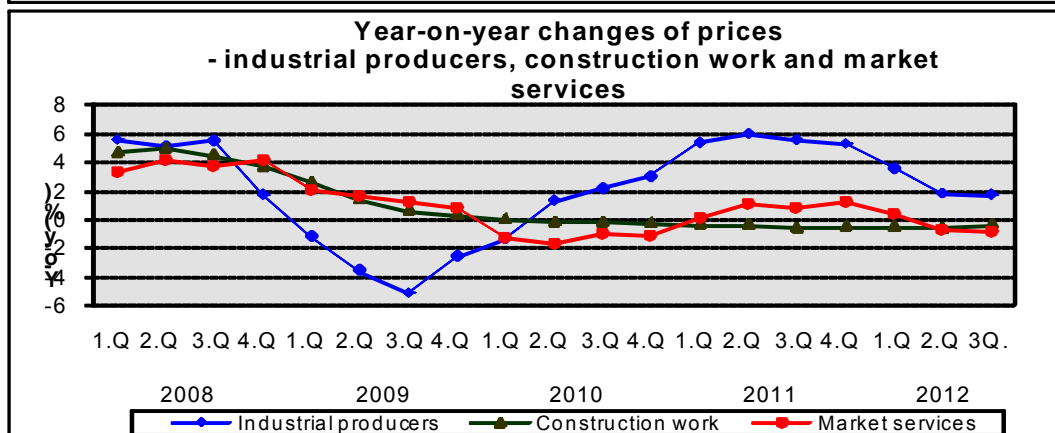
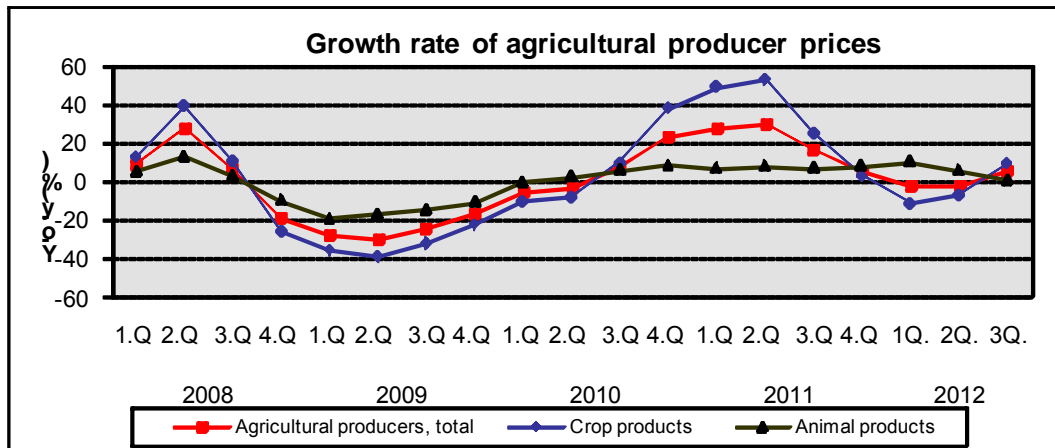
ANALYSIS

15 October 2012

PRODUCER PRICE INDICES IN Q3 2012

Compared to **Q2 2012**, **agricultural producer** prices grew by 2.1% in **Q3 2012**. Prices of crop products increased (+6.2%) and those of animal products decreased (-3.0%). Prices of potatoes, cereals and oil plants have changed (+11.8%, +7.5% and +3.9%, respectively). Prices of fruit and vegetables fell (-5.7% and -1.3%, respectively). Among animal products price increases were recorded in cattle for slaughter (+3.0%), pigs for slaughter (+2.7%) and poultry (+1.9%). On the decrease were prices of milk and eggs (-7.8% and -15.1%).

Prices of **agricultural producers** in **Q3 2012** compared to **Q3 2011** were higher by 5.6% (in Q2 prices were still lower by 1.7%). Prices of crop products grew (+9.4%) and also animal products increased (+0.8%). Higher prices in crop products were mainly affected by prices of cereals (+10.2%), oil plants (+12.2%) and vegetables (+17.8%). Prices of animal products were higher due to price growth of eggs (+45.0%), pigs for slaughter (+14.1%) and cattle for slaughter (+12.4%). Prices of milk were lower (-12.0%).



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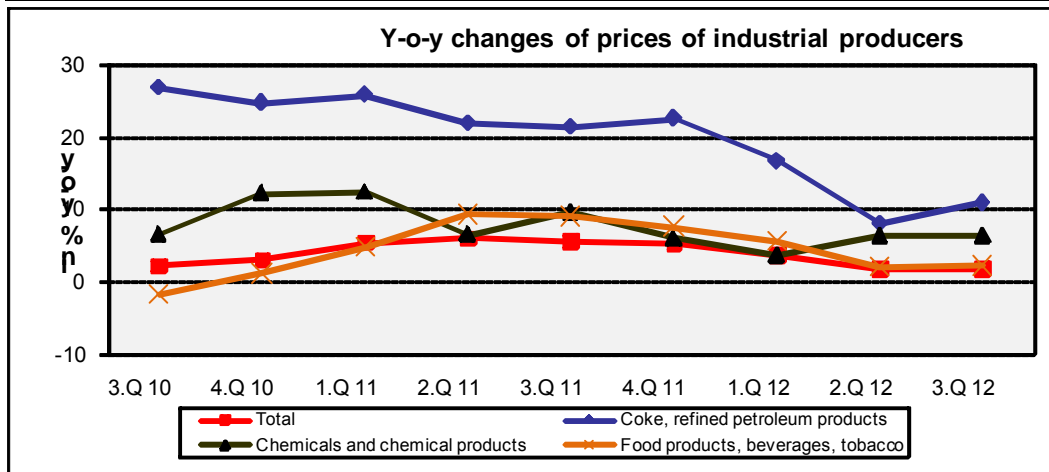
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ANALYSIS

In **Q3 2012** compared to **Q2 2012 industrial producer prices** decreased by 0.2%. Prices went down particularly in 'chemicals and chemical products' (-1.6%), 'rubber and plastic products, other non-metallic mineral products', 'basic metals, fabricated metal products' and 'transport equipment' (-0.7% all). Prices went up in 'food products, beverages, tobacco' (+0.9%) and 'basic pharmaceutical products' (+0.8%).

Industrial producer price indices (previous quarter = 100)

Code	Name	2011	2012		
		Q4	Q1	Q2	Q3
	TOTAL	100,4	101,3	100,1	99,8
B	Mining and quarrying	97,2	101,9	97,2	100,5
C	Manufactured products	100,5	101,1	100,2	99,9
CA	Food products, beverages, tobacco	100,5	101,0	99,8	100,9
CB	Textiles, clothes, leather and leather products	99,5	100,6	99,8	100,7
CC	Wood, wood product, paper, printing	100,1	99,1	100,0	99,8
CD	Coke, refined petroleum products	103,5	107,5	99,5	100,3
CE	Chemicals and chemical products	98,2	107,1	102,9	98,4
CF	Basic pharmaceutical products	99,8	101,3	101,9	100,8
CG	Rubber and plastic products, other non-metallic min. products	100,8	100,5	100,8	99,3
CH	Basic metals, fabricated metal products	100,1	99,5	100,0	99,3
CI	Computer, electronic and optical products	101,6	99,4	99,0	99,8
CJ	Electrical equipments	98,8	100,5	99,9	99,6
CK	Machinery and equipment n.e.c.	100,3	99,6	100,9	100,2
CL	Transport equipment	102,0	99,1	100,3	99,3
CM	Furniture, other manufactured product	100,3	100,3	99,9	100,0
D	Electricity, gas, steam and air conditioning	100,3	101,6	99,7	100,0
E	Water supply, sewerage, waste manag. and remediation serv.	100,0	107,9	100,1	100,0



Prices of **industrial producers** increased by 1.7% in **Q3 2012** (+1.8% in Q2 2012), **year-on-year**. Prices rose the most in 'coke, refined petroleum products' (+11.0%), 'chemicals and chemical products' (+6.4%) and 'basic pharmaceutical products' (+3.8%). Prices grew in 'food products, beverages, tobacco' (+2.2%), markedly went up in 'vegetable and animal oils and fats' and 'prepared animal feeds' (+8.1% both), went down in 'grain mill products, starches and starch products' (-7.5%) and 'dairy products' (-5.8%). Prices decreased more significantly in 'mining and quarrying' (-3.2%).

ANALYSIS

According to an estimate, **construction work** prices in **Q3 2012** compared to **Q2 2012** were the same; prices of construction material input decreased (-0.3%).

According to an estimate, **construction work** prices in **Q2 2012 compared to the corresponding period of 2011** decreased by 0.4%, prices of construction material input increased by 0.8%.

In comparison to Q2 2012, prices of **market services** decreased by 1.0% in **Q3 2012**. Lower were especially prices of advertising and market research services (-9.3%), insurance services (-1.3%) and telecommunication services (-0.7%). Prices in financial intermediation, except insurance and pension funding grew (+1.7%). Prices of market services excluding advertising services stayed unchanged.

In Q3 2012, prices of **market services** fell by 0.8% in total compared to **Q3 2011**. Price decreases were recorded for advertising and market research services (-4.7%), architectural and engineering services (-2.8%), real estate services (-0.3%) and telecommunication services (-1.0%). Higher prices were in sector of freight transport services (+0.8%) and financial intermediation, except insurance and pension funding (+3.6%). Prices of market services excluding advertising services decreased by 0.2%.

ANALYSIS

Industrial producer price indices in the third quarter of 2012

Code	Name	2012				
		corresponding period of the previous year = 100				
		Q2	July	August	September	Q3
	TOTAL	101,8	101,3	101,9	101,7	101,7
B	Mining and quarrying	94,9	95,9	96,7	97,8	96,8
C	Manufactured products	102,0	101,4	102,1	101,8	101,8
CA	Food products, beverages, tobacco	102,1	101,4	102,1	103,2	102,2
CB	Textiles, clothes, leather and leather products	100,3	100,3	100,8	100,7	100,6
CC	Wood, wood product, paper, printing	99,4	99,1	99,0	98,8	99,0
CD	Coke, refined petroleum products	108,1	105,1	114,7	113,3	111,0
CE	Chemicals and chemical products	106,4	105,3	105,3	108,5	106,4
CF	Basic pharmaceutical products	103,0	103,7	103,7	104,0	103,8
CG	Rubber and plastic products, other non-metallic min. products	102,8	102,3	101,5	100,3	101,4
CH	Basic metals, fabricated metal products	99,8	99,5	99,5	97,4	98,8
CI	Computer, electronic and optical products	100,1	100,8	100,1	98,6	99,8
CJ	Electrical equipments	99,5	98,7	98,6	98,6	98,7
CK	Machinery and equipment n.e.c.	100,8	101,1	101,1	100,7	101,0
CL	Transport equipment	101,4	101,5	100,8	99,8	100,7
CM	Furniture, other manufactured product	100,8	100,7	100,6	100,4	100,6
D	Electricity, gas, steam and air conditioning	101,7	101,7	101,7	101,7	101,7
E	Water supply, sewerage, waste manag. and remediation serv.	108,1	108,0	108,0	108,0	108,0

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