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## Vývoj indexů cen výrobců - 2. čtvrtletí 2012

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## ANALYSIS

## 18 July 2012

## PRODUCER PRICE INDICES IN THE SECOND QUARTER OF 2012

Compared to Q1 2012, agricultural producer prices grew by 4.4\% in Q2 2012. Prices of crop products increased (+9.9\%) and those of animal products decreased (-1.7\%). Especially prices of potatoes and vegetables have changed (+39.3\% and 36.4\%, respectively), cereals, oil plants and fruit grew ( $+10.0 \%,+7.6 \%$ and $+4.4 \%$, respectively). Among animal products price increases were recorded in cattle for slaughter (+3.5\%), pigs for slaughter (+3.1\%). Prices of poultry, milk and eggs were lower ( $-0.7 \%,-5.7 \%$ and -2.6\%, respectively).

Prices of agricultural producers in Q2 2012 compared to Q2 2011 were lower (-1.7\%). Prices of crop fell (-7.0\%) and animal products increased (+5.8\%). Lower prices in crop products were mainly affected by prices of potatoes ( $-42.3 \%$ ). On the decrease were prices of cereals ( $-7.3 \%$ ) and fruit ( $-4.3 \%$ ). On the increase were prices of vegetable (+11.5\%). Prices of animal products were higher due to price growth of eggs (+79.7\%), pigs for slaughter (+15.8\%) and cattle for slaughter (+9.3\%). Prices of milk were lower (4.2\%).


In Q2 2012 compared to the previous quarter industrial producer prices increased by $0.1 \%$. Prices went up particularly in 'chemicals and chemical products' (+2.9\%) and 'basic pharmaceutical products' (+1.9\%). Prices decreased primarily in 'mining and quarrying' (2.8\%). Prices went down in 'food products, beverages, tobacco' (-0.2\%).

[^0]
## ANALYSIS



Industrial producer price indices (previous quarter =100)

| Code | Name | 2011 |  | 2012 |  |
| :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Q3 | Q4 | Q1 | Q2 |
|  | TOTAL | 100,0 | 100,4 | 101,3 | 100,1 |
| B | Mining and quarrying | 98,6 | 97,2 | 101,9 | 97,2 |
| C | Manufactured products | 100,1 | 100,5 | 101,1 | 100,2 |
| CA | Food products, beverages, tobacco | 100,7 | 100,5 | 101,0 | 99,8 |
| CB | Textiles, clothes, leather and leather products | 100,4 | 99,5 | 100,6 | 99,8 |
| CC | Wood, wood product, paper, printing | 100,2 | 100,1 | 99,1 | 100,0 |
| CD | Coke, refined petroleum products | 97,7 | 103,5 | 107,5 | 99,5 |
| CE | Chemicals and chemical products | 98,3 | 98,2 | 107,1 | 102,9 |
| CF | Basic pharmaceutical products | 100,0 | 99,8 | 101,3 | 101,9 |
| CG | Rubber and plastic products, other non-metallic min. products | 100,7 | 100,8 | 100,5 | 100,8 |
| CH | Basic metals, fabricated metal products | 100,3 | 100,1 | 99,5 | 100,0 |
| Cl | Computer, electronic and optical products | 100,1 | 101,6 | 99,4 | 99,0 |
| CJ | Electrical equipments | 100,4 | 98,8 | 100,5 | 99,9 |
| CK | Machinery and equipment n.e.c. | 100,0 | 100,3 | 99,6 | 100,9 |
| CL | Transport equipment | 100,0 | 102,0 | 99,1 | 100,3 |
| CM | Furniture, other manufactured product | 100,2 | 100,3 | 100,3 | 99,9 |
| D | Electricity, gas, steam and air conditioning | 100,0 | 100,3 | 101,6 | 99,7 |
| E | Water supply, sewerage, waste manag. and remediation serv. | 100,0 | 100,0 | 107,9 | 100,1 |

Prices of industrial producers increased by 1.8\% in Q2 2012 (+3.6\% in Q1 2012), year-on-year. Prices went up in 'coke, refined petroleum products' by $8.1 \%$ (+16.7\% in Q1 2012), 'chemicals and chemical products' by $6.4 \%$ (+3.7\% in Q1 2012) and 'food products, beverages, tobacco' by $2.1 \%$ (+5.6\% in Q1 2012). From 'food products, beverages, tobacco' prices increased the most markedly in 'other food products' (+8.1\%), 'preserved meat and meat products' (+4.7\%) and 'beverages' (+4.1\%) and decreased in 'grain mill products, starches and starch products' (-10.8\%), 'vegetable and animal oils and fats' (-7.1\%) and 'dairy products' (-3.1\%). The outstanding fall was recorded in 'mining and quarrying' (-5.1\%).

[^1]Are you interested in the latest data connected with inflation, GDP, population, wages in industry
and much more? You can find them on pages of the Czech Statistical Office on the Internet: www.czso.cz tel: +420 274052 304, +420 274052 425, e-mail: infoservis@czso.cz

## ANALYSIS



According to an estimate, construction work prices in Q2 2012 compared to Q1 2012 were lower (- $0.2 \%$ ); prices of construction material input increased (+1.1\%).
According to an estimate, construction work prices in Q2 2012 compared to the corresponding period of 2011 decreased by $0.6 \%$, prices of construction material input increased by 1.6\%.

In comparison to Q1 2012, prices of market services increased by 0.7\% in Q2 2012. Higher were especially prices of advertising and market research services (+7.3\%) and prices in financial intermediation, except insurance and pension funding (+0.7\%). On the decrease were prices in architectural and engineering services ( $-0.9 \%$ ), insurance services ( $-0.7 \%$ ). Prices of market services excluding advertising services decreased by 0.1\%.

In Q2 2012, prices of market services fell by $0.7 \%$ in total compared to Q2 2011. Price decreases were recorded for advertising and market research services (-3.4\%), architectural and engineering services ( $-2.7 \%$ ), real estate services ( $-0.8 \%$ ) and telecommunication services ( $-0.5 \%$ ). Higher prices were in sector of freight transport services (+0.9\%) and financial intermediation, except insurance and pension funding (+1.5\%). Prices of market services excluding advertising services decreased by $0.3 \%$.

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## ANALYSIS

Industrial producer price indices (corresponding period of the previous year $=100$ )

| Code | Name | 2012 |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | Q1 | April | May | June | Q2 |
|  | TOTAL | 105,2 | 104,1 | 103,6 | 103,0 | 103,6 |
| B | Mining and quarrying | 103,4 | 103,3 | 103,7 | 102,9 | 103,3 |
| C | Manufactured products | 105,6 | 104,5 | 104,0 | 103,1 | 103,9 |
| CA | Food products, beverages, tobacco | 107,6 | 106,4 | 105,5 | 104,9 | 105,6 |
| CB | Textiles, clothes, leather and leather products | 104,3 | 104,0 | 102,8 | 101,1 | 102,6 |
| CC | Wood, wood product, paper, printing | 104,1 | 102,8 | 101,2 | 100,4 | 101,5 |
| CD | Coke, refined petroleum products | 122,6 | 115,6 | 119,6 | 115,1 | 116,7 |
| CE | Chemicals and chemical products | 106,0 | 103,9 | 103,6 | 103,5 | 103,7 |
| CF | Basic pharmaceutical products | 101,5 | 100,9 | 99,8 | 99,8 | 100,2 |
| CG | Rubber and plastic products, other non-metallic min. products | 102,9 | 103,2 | 102,2 | 102,3 | 102,6 |
| CH | Basic metals, fabricated metal products | 105,6 | 104,7 | 103,3 | 101,6 | 103,2 |
| Cl | Computer, electronic and optical products | 99,9 | 101,9 | 100,4 | 99,6 | 100,6 |
| CJ | Electrical equipments | 100,0 | 98,4 | 98,9 | 98,8 | 98,7 |
| CK | Machinery and equipment n.e.c. | 100,8 | 100,8 | 100,2 | 99,5 | 100,2 |
| CL | Transport equipment | 100,9 | 102,0 | 100,9 | 100,0 | 101,0 |
| CM | Furniture, other manufactured product | 101,6 | 101,5 | 101,1 | 100,9 | 101,2 |
| D | Electricity, gas, steam and air conditioning | 104,0 | 101,7 | 101,7 | 101,7 | 101,7 |
| E | Water supply, sewerage, waste manag. and remediation serv. | 106,3 | 108,0 | 108,1 | 108,1 | 108,1 |

Text was corrected at 6 August 2012


[^0]:    Information Services Unit - Headquarters
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