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úložiště
šedé
literatury

Vývoj indexů cen výrobců ve 2. čtvrtletí roku 2013

Český statistický úřad
2013

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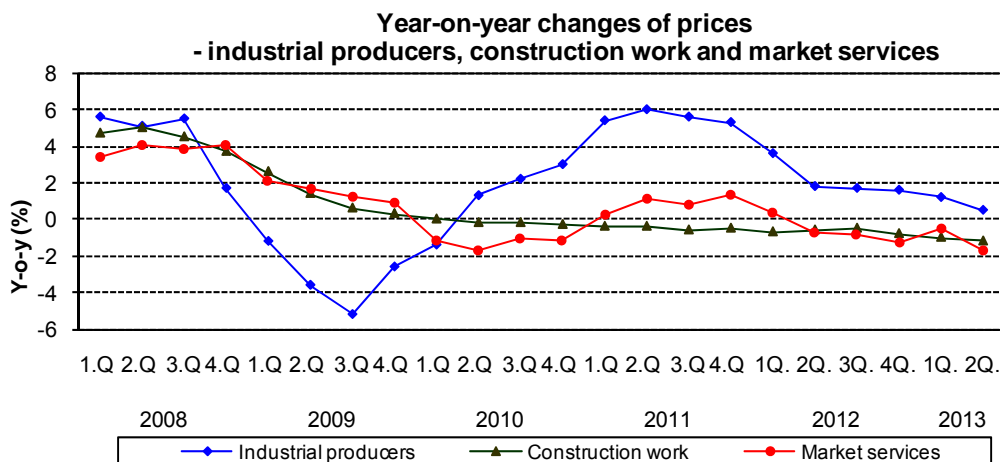
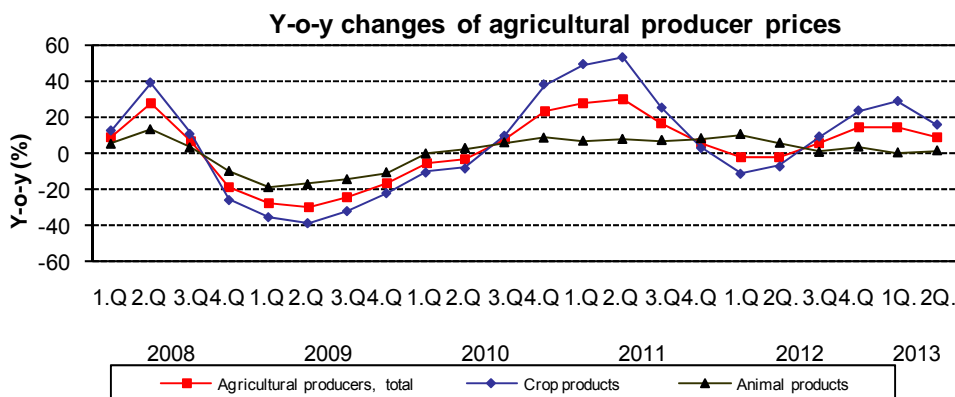
ANALYSIS

15 July 2013

PRODUCER PRICE INDICES IN 2ND QUARTER OF 2013

Compared to **Q1 2013**, **agricultural producer** prices went down by 2.2% in **Q2 2013**. Prices of cereals and fruit were lower (-1.8%, -2.6%, respectively). Prices of fresh vegetables and potatoes were higher (+47.0%, +2.5%, respectively). Among animal products price decreases were recorded in poultry (-0.9%), pigs (-2.0%) and eggs (-18.1%). Prices of milk went up by 2.9%.

Prices of **agricultural producers** in **Q2 2013** compared to **Q2 2012** were higher by 9.3%. Prices of crop products grew (+15.9%) and also animal products increased (+1.6%). Higher prices in crop products were mainly affected by prices of potatoes (+32.7%), fresh vegetables (+20.6%) and cereals (+20.5%). Prices of fruit went down by 5.9%. Prices of animal products were higher due to price growth of cattle for slaughter (+3.2%), milk (+3.5%) and poultry (+10.4%). Prices of eggs and pigs for slaughter were lower (-25.3% and -0.3%).



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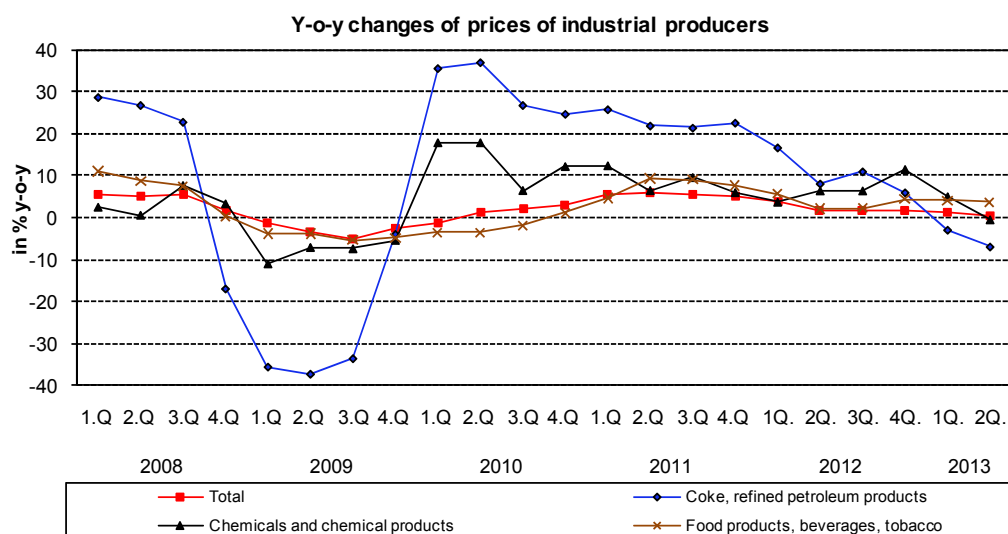
ANALYSIS

In the second quarter of 2013 compared to the first quarter of 2013 **industrial producer prices** decreased by 0.7%. Prices went down the most in 'coke, refined petroleum products' (-4.6%), 'chemicals and chemical products' (-2.5%) and 'basic pharmaceutical products' (-2.1%). Prices went up primarily in 'textiles, clothes, leather and leather products' (+0.6%) and 'mining and quarrying' (+0.4%).

Industrial producer price indices (previous quarter = 100)

| Code | Name | 2012 | | 2013 | |
|----------|------------------------------------------------------------|--------------|--------------|--------------|--------------|
| | | Q3 | Q4 | Q1 | Q2 |
| | TOTAL | 99,8 | 100,3 | 100,9 | 99,3 |
| B | Mining and quarrying | 100,5 | 98,1 | 101,5 | 100,4 |
| C | Manufactured products | 99,9 | 100,4 | 100,3 | 99,2 |
| CA | Food products, beverages, tobacco | 100,9 | 102,6 | 100,7 | 99,5 |
| CB | Textiles, clothes, leather and leather products | 100,7 | 99,0 | 100,3 | 100,6 |
| CC | Wood, wood product, paper, printing | 99,8 | 100,0 | 100,1 | 99,6 |
| CD | Coke, refined petroleum products | 100,3 | 98,8 | 98,5 | 95,4 |
| CE | Chemicals and chemical products | 98,4 | 102,9 | 100,8 | 97,5 |
| CF | Basic pharmaceutical products | 100,8 | 99,8 | 100,7 | 97,9 |
| CG | Rubber and plastic prod., other non-metallic min. prod. | 99,3 | 99,6 | 100,2 | 99,6 |
| CH | Basic metals, fabricated metal products | 99,3 | 99,2 | 99,6 | 99,8 |
| CI | Computer, electronic and optical products | 99,8 | 99,3 | 100,0 | 99,7 |
| CJ | Electrical equipments | 99,6 | 100,4 | 100,7 | 99,7 |
| CK | Machinery and equipment n.e.c. | 100,2 | 100,5 | 100,6 | 99,3 |
| CL | Transport equipment | 99,3 | 100,3 | 100,8 | 100,1 |
| CM | Furniture, other manufactured product | 100,0 | 100,0 | 100,9 | 100,2 |
| D | Electricity, gas, steam and air conditioning | 100,0 | 100,3 | 103,7 | 99,6 |
| E | Water supply, sewerage, waste manag. and rem. serv. | 100,0 | 100,0 | 105,7 | 100,0 |

Prices of **industrial producers** increased by 0.5% in the second quarter of 2013 (+1.2% in the first quarter of 2013), **year-on-year**. Prices went up in 'food products, beverages, tobacco' (+3.7%), 'electricity, gas, steam and air conditioning' (+3.5%) and 'furniture, other manufactured products' (+1.0%).



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ANALYSIS

Prices went down in 'coke, refined petroleum products' (-6.9%), 'basic metals, fabricated metal products' (-2.1%) and 'computer, electronic and optical products' and 'rubber and plastic products, other non-metallic min. products' (-1.2% both).

According to an estimate, **construction work** prices in **Q2 2013** compared to **Q1 2013** were lower by 0.4%; prices of construction material input decreased (-0.2%).

According to an estimate, **construction work** prices in **Q2 2013 compared to the corresponding period of 2012** decreased by 1.2%, prices of construction material input decreased by 0.5%.

In comparison to Q1 2013, prices of **market services** decreased by 0.5% in **Q2 2013**. Lower were especially prices of 'telecommunication services' (-14.0%). Prices of 'advertising and market research services' went up by 16.5%. Prices of market services excluding advertising services were lower by 1.7%.

In Q2 2013, prices of **market services** fell by 1.7% in total compared to **Q2 2012**. Price decreases were recorded for 'storage' (-19.8%), 'telecommunication services' (-14.8%) and 'freight transport services and pipe transport services' (-2.1%). Higher prices were in sector of 'financial intermediation, except insurance and pension funding' (+2.1%) and 'advertising and market research services' (+6.2%). Prices of market services excluding advertising services fell by 2.0%.

ANALYSIS

Industrial producer price indices

| Code | Name | Corresponding period of the previous year = 100 | | | | |
|----------|-------------------------------------------------------------------|-------------------------------------------------|--------------|--------------|--------------|--------------|
| | | 2013 | | | | |
| | | Q1 | April | May | June | Q2 |
| | TOTAL | 101,2 | 100,5 | 100,3 | 100,7 | 100,5 |
| B | Mining and quarrying | 97,3 | 100,5 | 100,5 | 100,2 | 100,4 |
| C | Manufactured products | 100,8 | 99,7 | 99,6 | 100,0 | 99,8 |
| CA | Food products, beverages, tobacco | 104,0 | 103,6 | 103,8 | 103,8 | 103,7 |
| CB | Textiles, clothes, leather and leather products | 99,7 | 100,3 | 100,8 | 100,2 | 100,4 |
| CC | Wood, wood product, paper, printing | 99,9 | 99,9 | 99,5 | 99,1 | 99,5 |
| CD | Coke, refined petroleum products | 97,1 | 89,8 | 91,2 | 98,6 | 93,1 |
| CE | Chemicals and chemical products | 105,0 | 100,6 | 98,6 | 99,4 | 99,5 |
| CF | Basic pharmaceutical products | 103,3 | 99,2 | 99,2 | 99,3 | 99,2 |
| CG | Rubber and plastic products, other non-metallic min. products | 99,8 | 99,0 | 98,7 | 98,6 | 98,8 |
| CH | Basic metals, fabricated metal products | 98,1 | 98,6 | 98,0 | 97,2 | 97,9 |
| CI | Computer, electronic and optical products | 98,1 | 99,6 | 99,1 | 97,8 | 98,8 |
| CJ | Electrical equipments | 100,6 | 101,2 | 100,5 | 99,9 | 100,5 |
| CK | Machinery and equipment n.e.c. | 102,2 | 101,3 | 100,4 | 100,1 | 100,6 |
| CL | Transport equipment | 100,8 | 101,5 | 100,7 | 99,5 | 100,6 |
| CM | Furniture, other manufactured product | 100,7 | 101,0 | 101,0 | 101,0 | 101,0 |
| D | Electricity, gas, steam and air conditioning | 103,7 | 103,5 | 103,5 | 103,6 | 103,5 |
| E | Water supply, sewerage, waste manag. and remediation serv. | 105,8 | 105,7 | 105,7 | 105,7 | 105,7 |

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