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## **Vývoj indexů cen výrobců ve 4. čtvrtletí 2010 a v roce 2010**

Český statistický úřad  
2011

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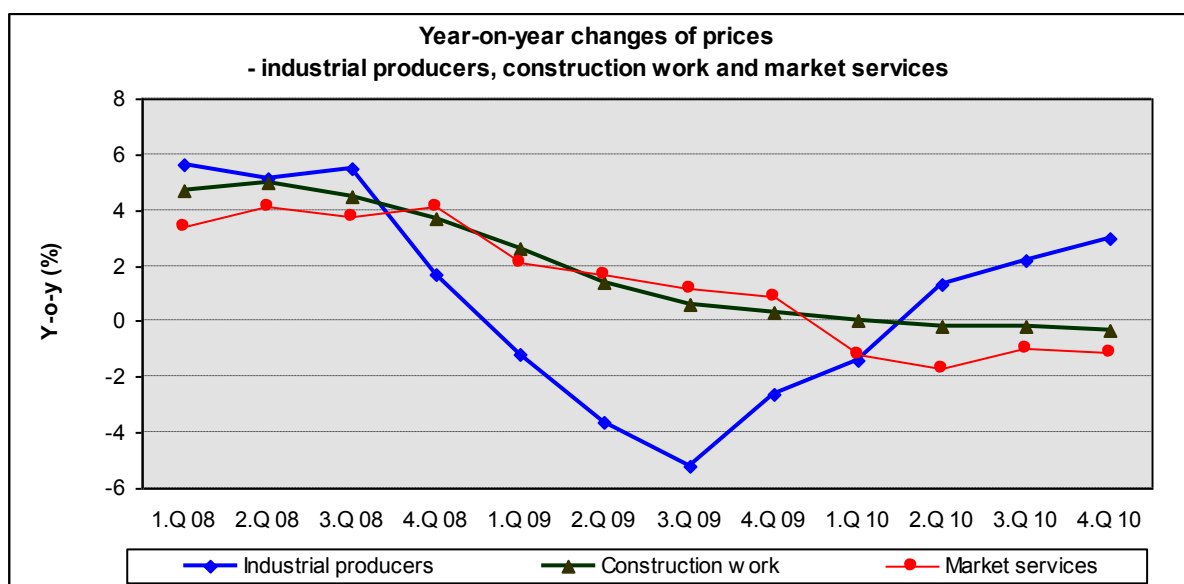
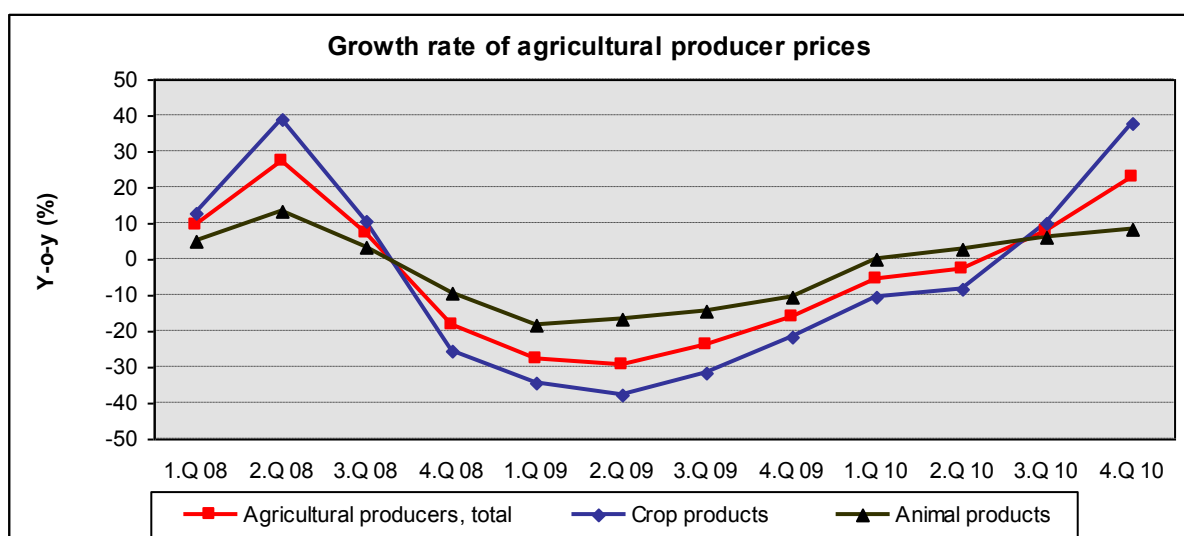
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## Producer price indices in the fourth quarter of 2010 and in 2010

Compared to **Q3 2010**, **agricultural producer** prices grew by 7.4% in **Q4 2010**. Prices of crop products and animal products increased by 13.1% and 1.2%, respectively. The growth was recorded in prices of cereals, oil plants, fruit and potatoes (+24.2%, +19.1%, +7.9% and +3.3%, respectively). Lower were prices of vegetables (-4.1%). Among animal products price increases were recorded in cattle for slaughter (+0.4%), poultry (+1.9%), eggs (+3.2%) and milk (+5.2%). Prices of pigs for slaughter decreased by 6.6%.

Prices of **agricultural producers** in **Q4 2010** compared to **Q4 2009** were by 22.8% higher (+7.9% in Q3 2010, -2.9% in Q2 2010). The price growth came mainly from crop products (+37.9%); prices of animal products grew by 8.6%. Higher prices in crop products were mainly affected by prices of cereals (+48.8%) and potatoes (+71.4%). On the increase were prices of oil plants (+40.2%), fruit (+51.5%) and vegetables (+38.0%). Prices of animal products were higher due to price growth of milk (+25.7%), cattle for slaughter (+1.8%) and poultry (+1.3%). Prices of eggs and pigs for slaughter were 16.2% and 4.5% down, respectively.

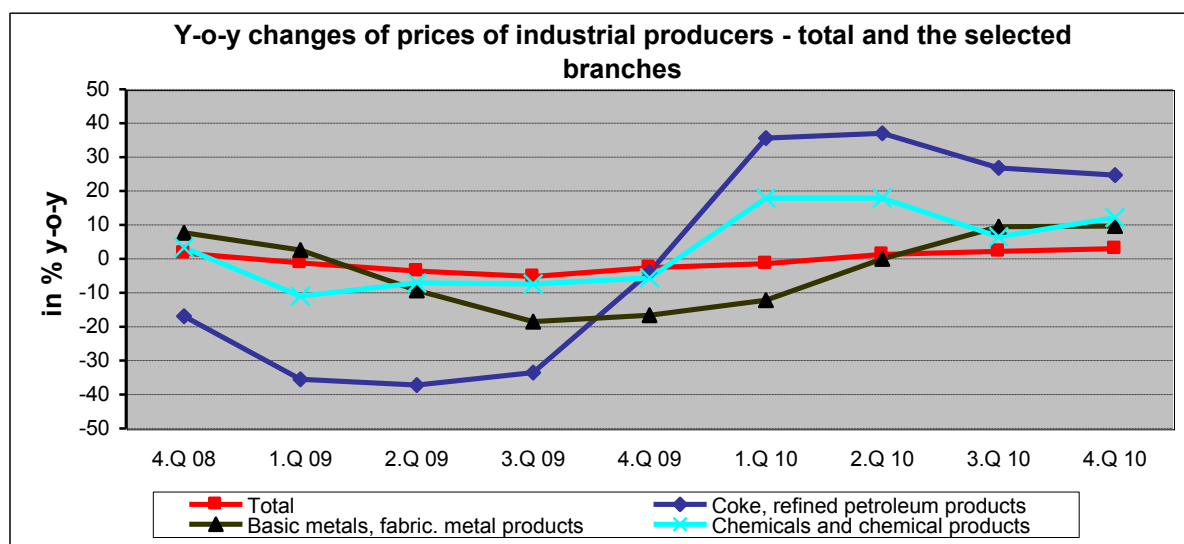


In **Q4 2010**, compared to the previous quarter, **industrial producer prices increased** by 0.7%. Prices went up primarily in 'coke, refined petroleum products' (+2.4%), 'food products, beverages, tobacco' (+1.8%) and 'chemicals and chemicals products' (+1.5%). Prices went down in 'transport equipment' and 'computer, electronic ad optical products' (-0.6% both).

Prices of **industrial producer** increased by 3.0% (+2.2% in Q3 2010), **year-on-year**. Prices rose in 'coke, refined petroleum products' (+24.7%), 'chemicals and chemical products' (+12.2%), 'basic metals, fabricated metal products' (+9.7%) and 'mining and quarrying' (+8.2%). Prices grew in 'food products, beverages, tobacco' (+1.1%). Prices fell more significantly in 'basic pharmaceutical products' (-4.0%) and 'transport equipment' (-3.7%).

### Industrial producer price indices (previous quarter = 100)

| Code     | Name  | 2010         |              |              |              |
|----------|---|--------------|--------------|--------------|--------------|
|          |   | Q1           | Q2           | Q3           | Q4           |
|          | <b>TOTAL</b>  | <b>100.5</b> | <b>101.4</b> | <b>100.4</b> | <b>100.7</b> |
| <b>B</b> | <b>Products from mining and quarrying</b>                     | <b>100.8</b> | <b>107.1</b> | <b>99.8</b>  | <b>100.3</b> |
| <b>C</b> | <b>Manufactured products</b>                                  | <b>100.8</b> | <b>101.5</b> | <b>100.6</b> | <b>100.7</b> |
| CA       | Food products, beverages and tobacco                          | 99.4         | 99.0         | 101.0        | 101.8        |
| CB       | Textiles, wearing apparel, leather                            | 99.8         | 100.2        | 100.8        | 101.2        |
| CC       | Wood, paper, printing services                                | 99.9         | 99.8         | 101.2        | 100.5        |
| CD       | Coke and refined petroleum products                           | 112.0        | 110.8        | 98.0         | 102.4        |
| CE       | Chemicals and chemical products                               | 109.2        | 105.8        | 95.6         | 101.5        |
| CF       | Basic pharmaceutical products                                 | 96.7         | 98.6         | 100.5        | 100.2        |
| CG       | Rubber and plastic products, other non-metallic min. products | 99.2         | 99.4         | 100.1        | 100.1        |
| CH       | Basic metals and fabricated metal products                    | 99.6         | 104.6        | 105.0        | 100.5        |
| CI       | Computer, electronic and optical products                     | 100.3        | 99.8         | 99.1         | 99.4         |
| CJ       | Electrical equipment  | 101.8        | 100.0        | 99.4         | 101.0        |
| CK       | Machinery and equipment n.e.c.                                | 99.4         | 99.5         | 99.7         | 100.0        |
| CL       | Transport equipment   | 98.8         | 99.8         | 98.3         | 99.4         |
| CM       | Furniture, other manufactured goods                           | 100.3        | 100.4        | 100.1        | 100.3        |
| <b>D</b> | <b>Electricity, gas, steam and air conditioning</b>           | <b>98.8</b>  | <b>99.7</b>  | <b>100.0</b> | <b>100.2</b> |
| <b>E</b> | <b>Water, water treatment and supply ser.</b>                 | <b>103.8</b> | <b>99.8</b>  | <b>100.0</b> | <b>100.0</b> |



According to an estimate, **construction work** prices in **Q4 2010** compared to **Q3 2010** stayed unchanged; prices of construction material input increased by 0.2%.

According to an estimate, **construction work** prices in **Q4 2010** compared to the corresponding period of 2009 decreased by 0.3%, prices of construction material input increased by 2.5%.

**In comparison to Q3 2010**, prices of **market services** increased by 0.8% in **Q4 2010**. Higher were mainly prices of advertising and market research services by 9.0%. On the increase were prices in financial services, except insurance and pension funding (+2.2%). By contrast, prices in insurance services dropped by 3.1%.

**In Q4 2010** prices of **market services** fell compared to **Q4 2009** by 1.1% in total. The development of total price level was affected mainly by prices in advertising and market research services, which were 7.0% down. On the decrease were prices of insurance services (-3.8%), telecommunication services and architectural and engineering services (both -1.0%). By contrast, higher were prices in employment services and postal and courier services by 4.1 and 3.1%, respectively.

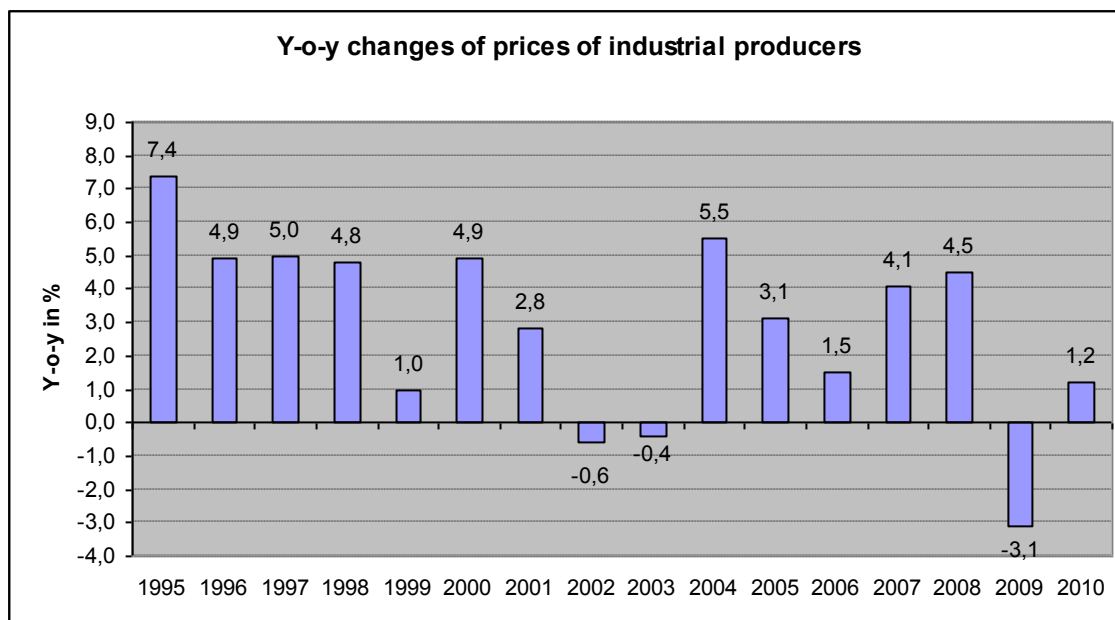
### Price development in 2010

**Agricultural producer** prices grew by 5.4% in total over the year 2010 (-24.8% in 2009). Prices of crop products and animal products were 6.3% and 4.2% up, respectively.

In **2010** prices of cereals and oil plants y-o-y grew by 8.4% and 7.3%, respectively. On the increase were prices of potatoes (5.3%) fruit (+27.0%) and vegetables (+31.7%). The total growth of prices of animal products was influenced by prices of milk (+18.6%). By contrast, on the decrease were prices of cattle for slaughter (-0.8%), poultry (-1.8%), eggs (-5.5%) and pigs for slaughter (-8.7%).

Prices of **industrial producers** increased by 1.2% on average in the year **2010 year-on-year** (-3.1% in 2009). The increase of price level was influenced by the conspicuous growth of prices in 'coke, refined petroleum products' (+30.7%), which remained for all quarter of 2010, but with falling trend (+35.6%; +37.0%; +26.8%; +24.7%). 'Chemicals and chemical products' increased by 13.5% on average, the lower accrual was only in Q3 (+17.9%; +17.9%; +6.5%; +12.2%). 'Mining and quarrying' rose by 5.7% on average and except Q1 was their trend without larger fluctuations (-1.9%; +8.6%; +8.3%; +8.2%). Prices increased in 'water supply' by 3.8% (+6.9% in the year 2009).

Prices decreased in 'transport equipment' (-4.5%), 'basic pharmaceutical products' (-3.2%), 'rubber and plastic products, other non-metallic mineral products' and 'food products, beverages, tobacco' (-2.0% both). Prices went down in 'electricity, gas, steam and air conditioning' by 1.3% (+10.9% in the year 2009).



According to an estimate, prices of **construction work** decreased in **2010** by 0.2% on average (+1.2% in 2009), which is the first y-o-y drop from the time of data collection. Prices of construction material input were 0.6% up (-4.1% in 2009).

In the year on year comparison prices of **market services** in **2010** fell by 1.2% in total (+1.5% in 2009). Price decreases were reported mainly for advertising and market research services (-6.9%). On the decrease were prices in telecommunication services (-1.3%), insurance services (-1.6%) and in real estate services (-1.8%). On the increase were prices in financial services (+0.8%), postal and courier services (+1.6%), warehousing and support services for transportation (+2.3%) and in employment activities (+9.4%).