

Vývoj indexů cen výrobců ve 3. čtvrtletí 2010

Český statistický úřad 2010

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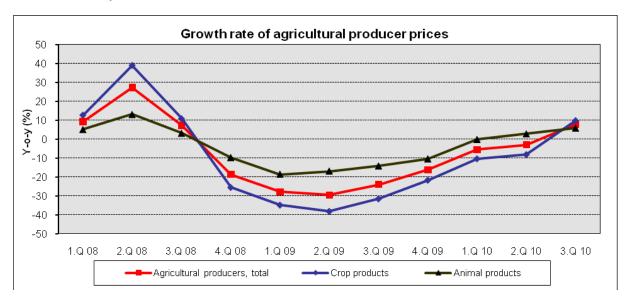
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Producer price indices in the third quarter of 2010

In the third quarter of 2010, agricultural producer prices increased compared to previous quarter by 6.2%. Prices of crop products increased by 10.0%, prices of animal products by 2.3%. Prices of potatoes were higher by 23.6%, cereals by 15.0% and fruits by 5.3%. Prices of vegetables increased by 24.7% (-14.5% in the second quarter). Among animal products price increase was recorded in pigs for slaughter (+7.7%) and milk (+2.6%). Prices of eggs decreased by 15.5%.

Prices of agricultural producers were higher by 7.9% in the third quarter of 2010 year-on-year (-2.9% in the second quarter of 2010). The growth came mainly from crop products, in which prices grew by 9.8%. Prices of animal products were higher by 6.0%. Price growth in crop products (+11.9) was due to higher prices of potatoes (+13.1%), fruit (+21.3%) and vegetables (+54.8%). As for animal products, lower were prices of eggs (-12.4%), pigs for slaughter (-8.4%) and poultry (-1.6%). Prices of milk increased by 24.9%.

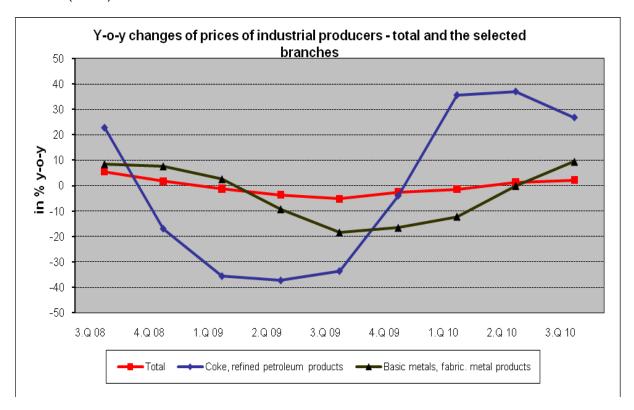


In the third quarter of 2010, industrial producer prices increased compared to previous quarter by 0.4%. Prices increased primarily in 'basic metals, fabricated metal products' (+5.0%). Prices went up in 'food products, beverages and tobacco' (+1.0%). Prices decreased primarily in 'chemicals and chemical products' (-4.4%) and 'coke, refined petroleum products' (-2.0%).

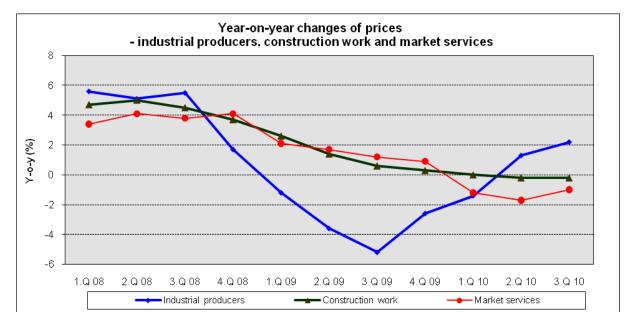
Industrial producer price indices (previous quarter = 100)

| | | 2009 | | 2010 | |
|------|--|-------|-------|-------|-------|
| Code | Name | Q4 | Q1 | Q2 | Q3 |
| | TOTAL | 99.9 | 100.5 | 101.4 | 100.4 |
| В | Products from mining and quarrying | 100.4 | 100.8 | 107.1 | 99.8 |
| С | Manufactured products | 99.8 | 100.8 | 101.5 | 100.6 |
| CA | Food products, beverages and tobacco | 98.8 | 99.4 | 99.0 | 101.0 |
| СВ | Textiles,wearing apparel,leather | 100.2 | 99.8 | 100.2 | 100.8 |
| CC | Wood,paper,printing services | 99.9 | 99.9 | 99.8 | 101.2 |
| CD | Coke and refined petroleum products | 104.2 | 112.0 | 110.8 | 98.0 |
| CE | Chemicals and chemical products | 96.3 | 109.2 | 105.8 | 95.6 |
| CF | Basic pharmaceutical products | 100.4 | 96.7 | 98.6 | 100.5 |
| CG | Rubber and plastic products | 99.7 | 99.2 | 99.4 | 100.1 |
| СН | Basic metals and fabricated metal products | 100.2 | 99.6 | 104.6 | 105.0 |
| CI | Computer, electronic and optical products | 100.3 | 100.3 | 99.8 | 99.1 |
| CJ | Electrical equipment | 101.1 | 101.8 | 100.0 | 99.4 |
| CK | Machinery and equipment n.e.c. | 99.8 | 99.4 | 99.5 | 99.7 |
| CL | Transport equipment | 99.6 | 98.8 | 99.8 | 98.3 |
| СМ | Furniture, other manufactured goods | 100.1 | 100.3 | 100.4 | 100.1 |
| D | Electricty, gas, steam | 100.4 | 98.8 | 99.7 | 100.0 |
| E | Water,water treatment and supply ser. | 100.0 | 103.8 | 99.8 | 100.0 |

Prices of **industrial producer** increased by 2.2% **in the third quarter** of 2010 (-1.3% in the second quarter of 2010) **year-on-year**. Prices increased the most in 'coke, refined petroleum products' by 26.8% (+37.0% in the second quarter), 'basic metals, fabricated metal products' by 9.5% (no change in the second quarter), 'mining and quarrying' by 8.3% (+8.6% in the second quarter) and 'chemicals and chemical products by 6.5% (+17.9% in the second quarter). Prices decreased primarily in 'basic pharmaceutical products' (-3.9%), 'transport equipments' (-3.5%) and 'food products, beverages and tobacco' (-1.8%).



According to an estimate, in **the third quarter** of 2010, **construction work** prices decreased compared to previous quarter by 0.1%, prices of construction material input increased by 1.1%. According to an estimate, **construction work** prices in **the third quarter** of 2010 **compared to the corresponding period of 2009** were lower by 0.2% **year-on-year**, prices of construction material input increased by 2.3%.



In the third quarter of 2010, market services prices decreased compared to previous quarter by 0.7%. Lower were mainly prices of advertising and market research by 6.9%, telecommunications services by 0.8% and financial intermediation by 0.4%. On the contrary, prices in real estate services, freight transport and postal and courier services increased by 0.3%, 0.9% and 1.1%, respectively. Market services prices in total excluding advertising services increased by 0.1%.

In the third quarter of 2010, prices of market services were lower compared to the corresponding period of 2009 by 1.0% in total. The development of total price level was affected mainly by prices in advertising and market research, which were lower by 4.6%. On the increase were prices in employment activities by 9.2%. Market services prices in total excluding advertising services decreased by 0.5%.