



národní
úložiště
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Vývoj indexů cen výrobců v 1. čtvrtletí 2010

Český statistický úřad
2010

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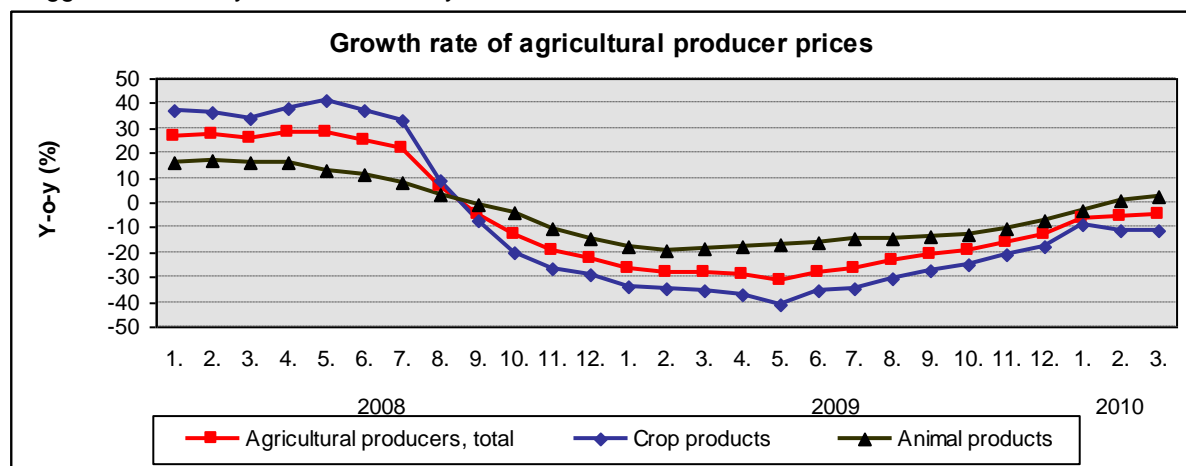
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Producer price indices in the first quarter of 2010

Compared to **Q4 2009**, prices of **agricultural producers** in **Q1 2010** increased by 5.3%. Prices of crop products increased by 7.5%, prices of animal products by 3.0%. Prices of cereals were higher by 3.6%, potatoes by 7.5%, oil plants by 8.2%, fruits by 21.9% and vegetables by 36.5%. Among animal products price increase was recorded in cattle for slaughter by 1.3%, eggs by 3.8% and milk by 11.2%. Prices of pigs decreased by 5.9% and poultry by 1.5%.

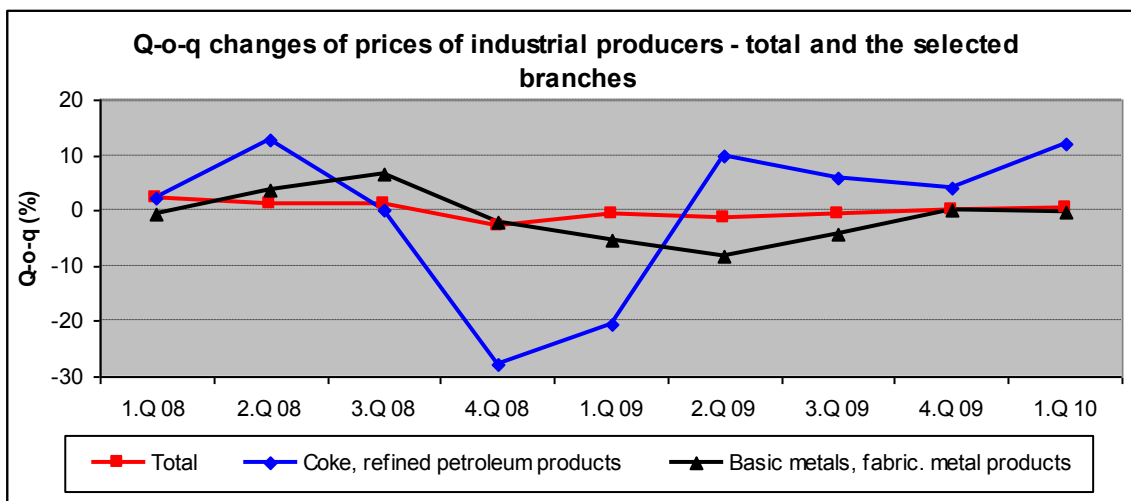
Prices of **agricultural producers** in **Q1 2010** were lower by 5.5% **year-on-year** (in Q4 -16.2%). The drop came mainly from crop products, in which prices fell by 10.3%, prices of animal products were lower by 0.1%. Price drop in crop products was due to lower prices of cereals (-12.0%), oil plants (-12.2%) and potatoes (-20.7%). Prices of vegetables increased by 36.5%. As for animal products, lower were prices of pigs for slaughter (-9.0%), poultry (-3.0%) and cattle for slaughter (-1.8%). Prices of eggs increased by 6.8% and milk by 5.8%.



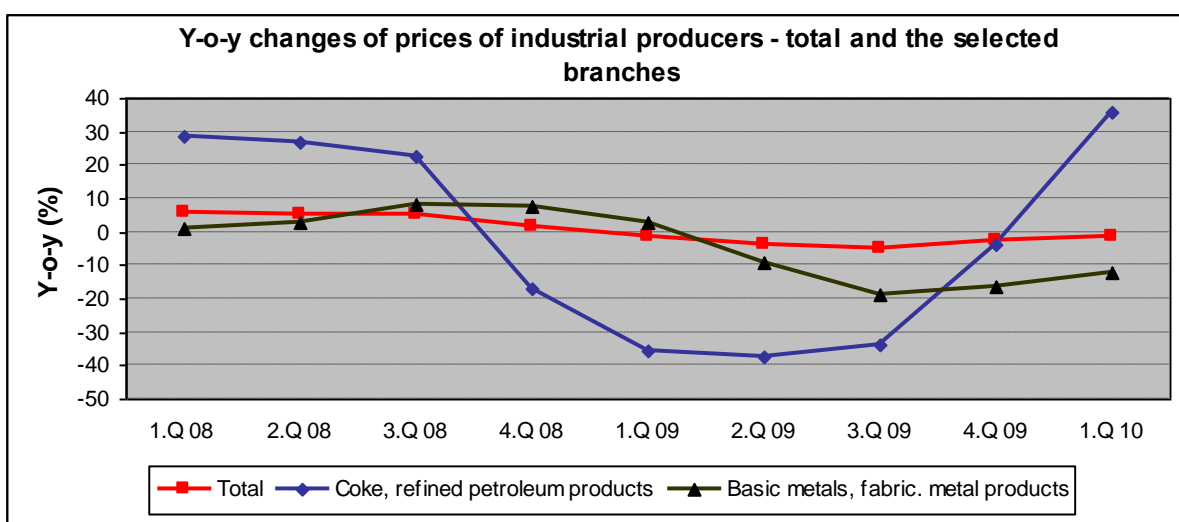
In **Q1 2010 industrial producer prices** increased compared to **Q4 2009** by 0.5%. On the increase were mainly prices of coke and refined petroleum products (+12.0%), chemicals and chemical products (+9.2%) and water, water treatment and supply (+3.8%). The biggest decreases were reported for prices of basic pharmaceutical products (-3.3%) and prices of electricity, gas, steam (-1.2%). Prices of food products, beverages and tobacco dropped by 0.6%.

Industrial producer price indices Q1 2010

		2009	2010			
		Corresponding period of previous year = 100				
		Q4	January	February	March	Q1
	TOTAL	97.4	98.5	98.0	99.2	98.6
B	Products of mining and quarrying	96.5	95.5	99.1	99.7	98.1
C	Products of manufacturing	95.1	98.6	97.8	99.2	98.5
CA	Food products, beverages and tobacco	95.2	96.6	96.2	96.4	96.4
CB	Textiles,wearing apparel,leather	100.0	99.5	99.1	98.8	99.1
CC	Wood,paper,printing services	97.8	97.6	97.7	97.7	97.7
CD	Coke and refined petroleum products	96.1	137.9	127.8	141.5	135.6
CE	Chemicals and chemical products	94.6	117.1	117.5	119.1	117.9
CF	Basic pharmaceutical products	103.6	100.5	100.1	98.6	99.7
CG	Rubber and plastic products	97.0	97.5	97.0	96.8	97.1
CH	Basic metals and fabricated metal products	83.4	86.9	86.7	89.9	87.8
CI	Computer,electronic and optical products	98.4	97.4	95.9	97.1	96.8
CJ	Electrical equipment	101.7	104.4	105.0	105.4	104.9
CK	Machinery and equipment n.e.c.	100.4	99.0	98.2	98.2	98.4
CL	Transport equipment	98.8	94.9	92.3	93.7	93.6
CM	Furniture,other manufactured goods	102.0	101.0	100.7	100.7	100.8
D	Electricity, gas, steam	110.4	98.1	98.3	98.3	98.2
E	Water, water treatment and supply serv.	106.9	104.3	103.9	103.9	104.0

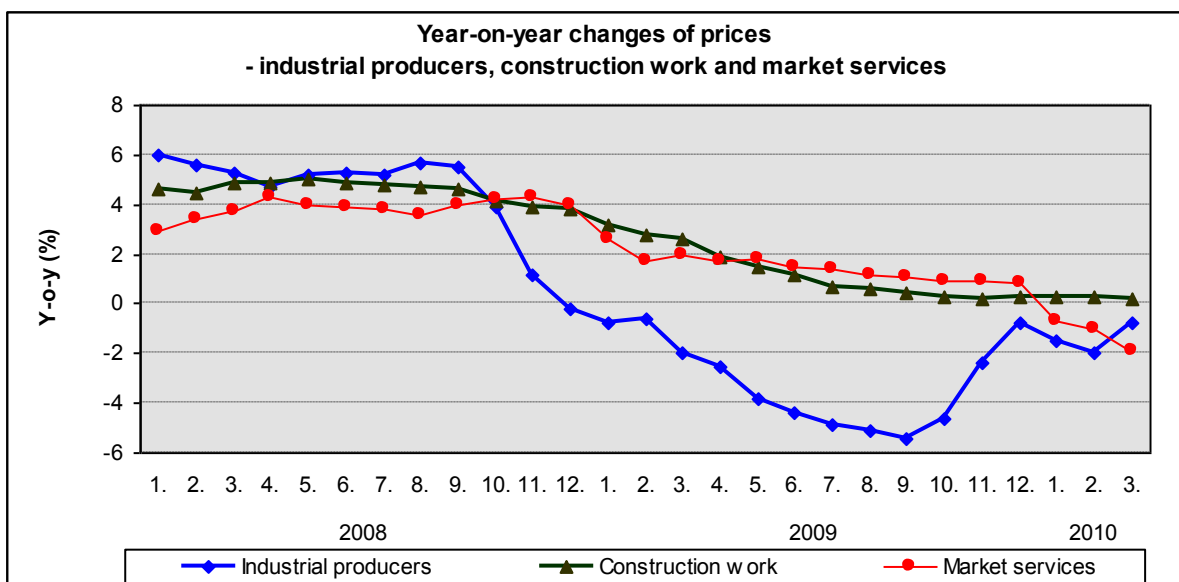


In the y-o-y comparison industrial producer prices in Q1 decreased by 1.4% (-2.6% in Q4 2009). The biggest drops were reported for prices of basic metals and fabricated metal products (-12.2%), transport equipment (-6.4%) and food, beverages and tobacco (-3.6%). Increases were reported mainly for prices of coke and refined petroleum products (+35.6%) and chemicals and chemical products (+17.9%).



In comparison to Q4 2009, construction work prices in Q1 2010 increased by 0.3%, prices of construction material input by 0.4%.

Construction work prices in Q1 2010 compared to the corresponding period of 2009 were higher by 0.2% year-on-year, prices of construction material input decreased by 2.7%.



In comparison to Q4 2009, prices of **market services** decreased by 2.3% in **Q1 2010**. Lower were mainly prices of advertising and market research by 17.1%, while prices of employment activities increased by 3.5%.

In Q1 2010, compared to the corresponding period of 2009, prices of market services were lower by 1.2% in total. The development of total price level was affected mainly by prices in advertising and market research, which were lower by 8.5%. On the decrease were also prices in freight transport by 3.3% and information and telecommunication services by 1.4%. Higher prices were in employment activities by 10.8% and computer programming, consultancy and related activities by 2.9%.