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### **Vývoj indexů cen výrobců - 3. čtvrtletí 2016**

Český statistický úřad  
2016

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## ANALYSIS

October 17, 2016

### PRODUCER PRICE INDICES IN Q3 2016

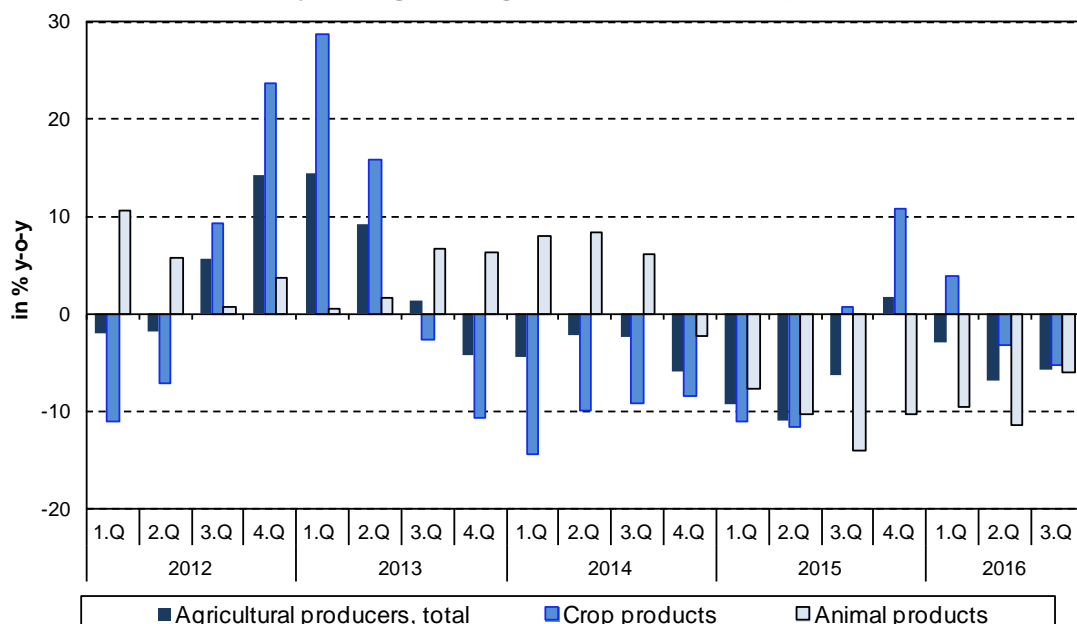
In Q3 2016, compared to Q2 2016, agricultural producer prices stayed unchanged. Construction work prices, according to an estimate and industrial producer prices were both higher by 0.3%. Prices of market services fell by 0.9%.

In comparison with Q3 2015, prices of agricultural producers fell by 5.7% and prices of industrial producers went down by 3.2% in Q3 2016. Construction work prices, according to an estimate increased by 1.0%. Prices of market services also went up by 0.2%.

Compared to Q2 2016, agricultural producer prices stayed unchanged in Q3 2016. Decreasing were prices of fresh vegetables (-18.1%), milk (-6.3%), eggs (-5.4%), cereals (-4.1%), oil plants (-3.7%), poultry (-2.4%). Increasing were prices of pigs for slaughter by 20.7%.

Prices of agricultural producers in Q3 2016 compared to Q3 2015 decreased by 5.7%. Prices of crop products fell by 5.3% and prices of animal products were lower by 6.0%. Lower prices in crop products were mainly affected by prices of cereals (-12.3%), fresh vegetables (-9.0%), potatoes (-4.7%) and oil plants (-4.1%). Higher were prices of fruit by 7.4%. Among animal products prices decreases were recorded in milk (-16.0%), eggs (-10.0%) and cattle for slaughter (-2.4%). Prices of pigs for slaughter went up by 6.7%.

Y-o-y changes of agricultural producer prices



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## ANALYSIS

In comparison with Q2 2016, prices of **industrial producers** increased by 0.3% in **Q3 2016**. Prices were higher in 'coke, refined petroleum products'. Prices rose in 'basic metals, fabricated metal products' (+1.3%), 'mining and quarrying' (+0.5%) and 'food products, beverages, tobacco' (+0.4%). Prices decreased in 'transport equipment', 'chemicals and chemical products' and 'wood, wood products, paper, printing' (all -0.2%).

### Industrial producer price indices (previous quarter = 100)

| Code     | Name   | 2015         | 2016         |              |              |
|----------|--|--------------|--------------|--------------|--------------|
|          |  | Q4           | Q1           | Q2           | Q3           |
|          | <b>TOTAL</b>   | <b>98,8</b>  | <b>97,5</b>  | <b>100,3</b> | <b>100,3</b> |
| <b>B</b> | <b>Mining and quarrying</b>                                | <b>99,5</b>  | <b>94,6</b>  | <b>99,5</b>  | <b>100,5</b> |
| <b>C</b> | <b>Manufactured products</b>                               | <b>98,3</b>  | <b>97,9</b>  | <b>100,4</b> | <b>100,3</b> |
| CA       | Food products, beverages, tobacco                          | 99,1         | 99,2         | 98,7         | 100,4        |
| CB       | Textiles, clothes, leather and leather products            | 100,1        | 99,7         | 100,1        | 100,0        |
| CC       | Wood, wood product, paper, printing                        | 100,0        | 99,8         | 99,7         | 99,8         |
| CD       | Coke, refined petroleum products                           | i.d.         | i.d.         | i.d.         | i.d.         |
| CE       | Chemicals and chemical products                            | 94,3         | 98,2         | 99,0         | 99,8         |
| CF       | Basic pharmaceutical products                              | 99,5         | 100,7        | 100,3        | 100,0        |
| CG       | Rubber and plastic prod., other non-metallic min. prod.    | 99,7         | 99,6         | 99,8         | 99,9         |
| CH       | Basic metals, fabricated metal products                    | 98,2         | 98,0         | 99,5         | 101,3        |
| CI       | Computer, electronic and optical products                  | 100,1        | 100,4        | 99,7         | 100,3        |
| CJ       | Electrical equipments                                      | 99,2         | 99,1         | 99,7         | 100,2        |
| CK       | Machinery and equipment n.e.c.                             | 99,8         | 100,4        | 99,7         | 100,1        |
| CL       | Transport equipment  | 99,9         | 99,0         | 99,6         | 99,8         |
| CM       | Furniture, other manufactured product                      | 100,2        | 99,9         | 100,5        | 100,2        |
| <b>D</b> | <b>Electricity, gas, steam and air conditioning</b>        | <b>100,1</b> | <b>96,0</b>  | <b>99,9</b>  | <b>100,0</b> |
| <b>E</b> | <b>Water supply, sewerage, waste manag. and rem. serv.</b> | <b>100,0</b> | <b>100,5</b> | <b>101,1</b> | <b>100,0</b> |

Note: i.d. - individual data

Prices of **industrial producers** decreased in **Q3 2016** by 3.2% **y-o-y**. Prices went down especially in 'coke, refined petroleum products'. Prices were lower in 'chemicals and chemical products' (-8.4%), 'mining and quarrying' (-5.8%) and 'electricity, gas, steam and air conditioning' (-4.1%). Prices fell in 'food products, beverages, tobacco' (-2.6%). Prices increased in 'water supply, sewerage, waste management and remediation services' (+1.6%), 'furniture, other manufactured products' (+0.7%) and 'computer, electronic and optical products' (+0.6%).

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**ANALYSIS**
**Industrial producer price indices**

| Code     | Name  | Corresponding period of the previous year = 100 |              |              |              |              |
|----------|---|---|--------------|--------------|--------------|--------------|
|          |   | 2016  |              |              |              |              |
|          |   | Q2  | July         | August       | September    | Q3           |
|          | <b>TOTAL</b>  | <b>95,4</b>                                     | <b>96,0</b>  | <b>96,6</b>  | <b>97,6</b>  | <b>96,8</b>  |
| <b>B</b> | <b>Mining and quarrying</b>                                       | <b>92,9</b>                                     | <b>93,4</b>  | <b>94,0</b>  | <b>95,1</b>  | <b>94,2</b>  |
| <b>C</b> | <b>Manufactured products</b>                                      | <b>95,2</b>                                     | <b>96,0</b>  | <b>96,8</b>  | <b>98,0</b>  | <b>96,9</b>  |
| CA       | Food products, beverages, tobacco                                 | 96,9  | 96,9         | 97,5         | 98,0         | 97,4         |
| CB       | Textiles, clothes, leather and leather products                   | 100,4   | 100,2        | 99,6         | 99,8         | 99,9         |
| CC       | Wood, wood product, paper, printing                               | 99,0  | 99,3         | 99,3         | 99,3         | 99,3         |
| CD       | Coke, refined petroleum products                                  | i.d.  | i.d.         | i.d.         | i.d.         | i.d.         |
| CE       | Chemicals and chemical products                                   | 88,8  | 88,4         | 90,6         | 96,0         | 91,6         |
| CF       | Basic pharmaceutical products                                     | 100,0   | 100,1        | 100,4        | 100,8        | 100,4        |
| CG       | Rubber and plastic products, other non-metallic min. products     | 99,1  | 99,0         | 99,0         | 99,0         | 99,0         |
| CH       | Basic metals, fabricated metal products                           | 94,7  | 96,6         | 97,1         | 97,5         | 97,1         |
| CI       | Computer, electronic and optical products                         | 99,5  | 100,4        | 100,7        | 100,6        | 100,6        |
| CJ       | Electrical equipments   | 96,8  | 97,5         | 98,3         | 98,5         | 98,1         |
| CK       | Machinery and equipment n.e.c.                                    | 99,8  | 100,1        | 100,0        | 100,0        | 100,0        |
| CL       | Transport equipment   | 97,8  | 98,1         | 98,1         | 98,2         | 98,2         |
| CM       | Furniture, other manufactured products                            | 100,5   | 100,7        | 100,8        | 100,7        | 100,7        |
| <b>D</b> | <b>Electricity, gas, steam and air conditioning</b>               | <b>95,9</b>                                     | <b>96,0</b>  | <b>96,0</b>  | <b>95,9</b>  | <b>95,9</b>  |
| <b>E</b> | <b>Water supply, sewerage, waste manag. and remediation serv.</b> | <b>101,6</b>                                    | <b>101,6</b> | <b>101,6</b> | <b>101,6</b> | <b>101,6</b> |

Note: i.d. - individual data

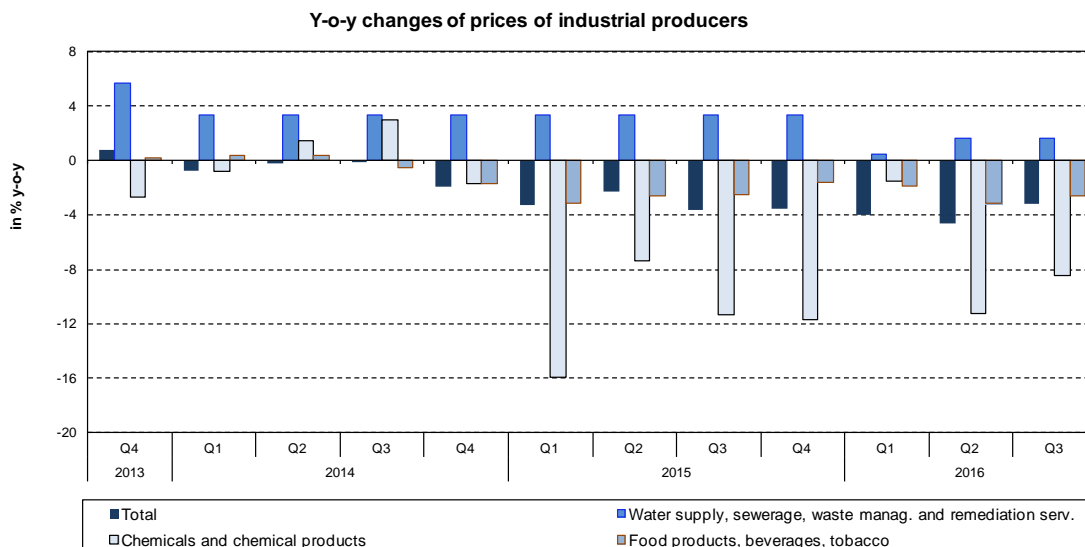
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## ANALYSIS



According to an estimate, **construction work** prices in **Q3 2016** compared to **Q2 2016** (after specification) were higher by 0.3%, prices of construction material input grew by 0.5%.

According to an estimate, **construction work** prices in **Q3 2016** compared to the **corresponding period of 2015 (after specification)** rose by 1.0%, prices of construction material input fell by 1.0%.

**In comparison to Q2 2016**, prices of **market services** went down by 0.9% in **Q3 2016**. Lower were especially prices of ‘advertising and market research services’ (-9.4%) and ‘architectural and engineering services’ (-1.1%). Higher were prices of ‘postal and courier services’ by 1.8%. Prices of market services excluding advertising services fell by 0.1%.

**In Q3 2016**, prices of **market services** rose by 0.2% in total compared to **Q3 2015**. Price increases were recorded in ‘postal and courier services’ (+5.6%), ‘advertising and market research services’ (+2.8%) and ‘architectural and engineering services’ (+0.4%). Lower prices were in ‘insurance services’ (-3.4%), ‘rental and leasing services’ (-2.2%) and ‘land transport services and transport services via pipelines’ (-1.0%). Prices of market services excluding advertising services stayed unchanged.

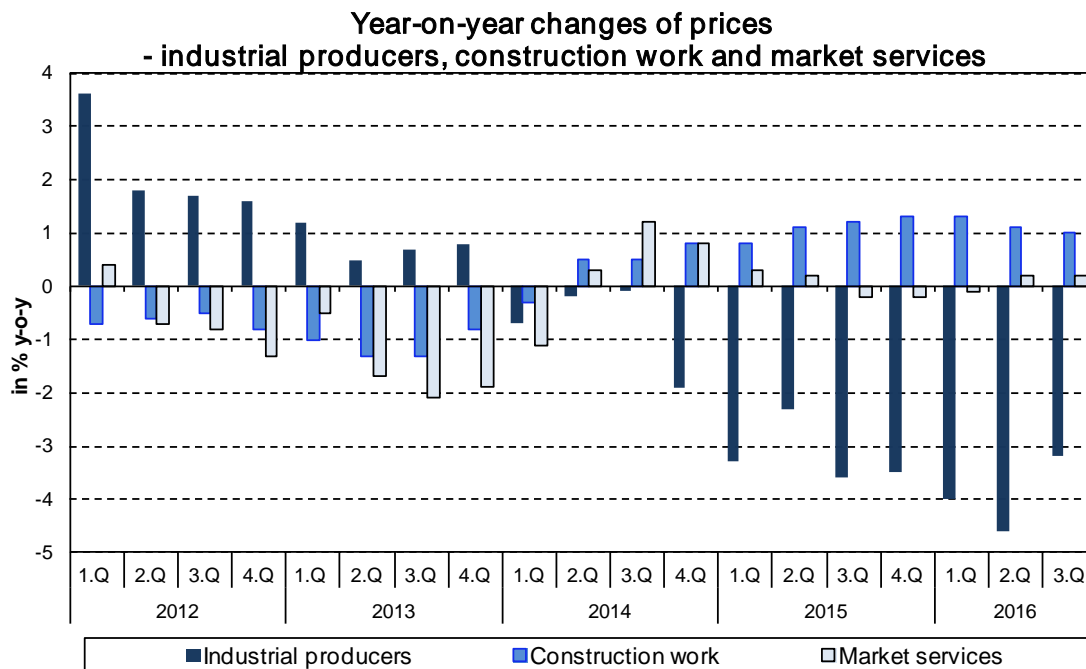
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## ANALYSIS



***Text not edited for language.***

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